

FREEDOM TO MOVE

Overview of the Lithuanian transport infrastructure sector: opportunities for Korean companies

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MINISTRY OF TRANSPORT
AND COMMUNICATIONS
OF THE REPUBLIC OF LITHUANIA

LITHUANIA: GLOBALLY RANKED PLAYER

European leader
in post-COVID recovery¹ **#1**

1st in the EU for real GDP
growth since 2000²

11th Ease of Doing
Business³

Population⁴ **2.8M**

Labour pool⁴ **1.5M**

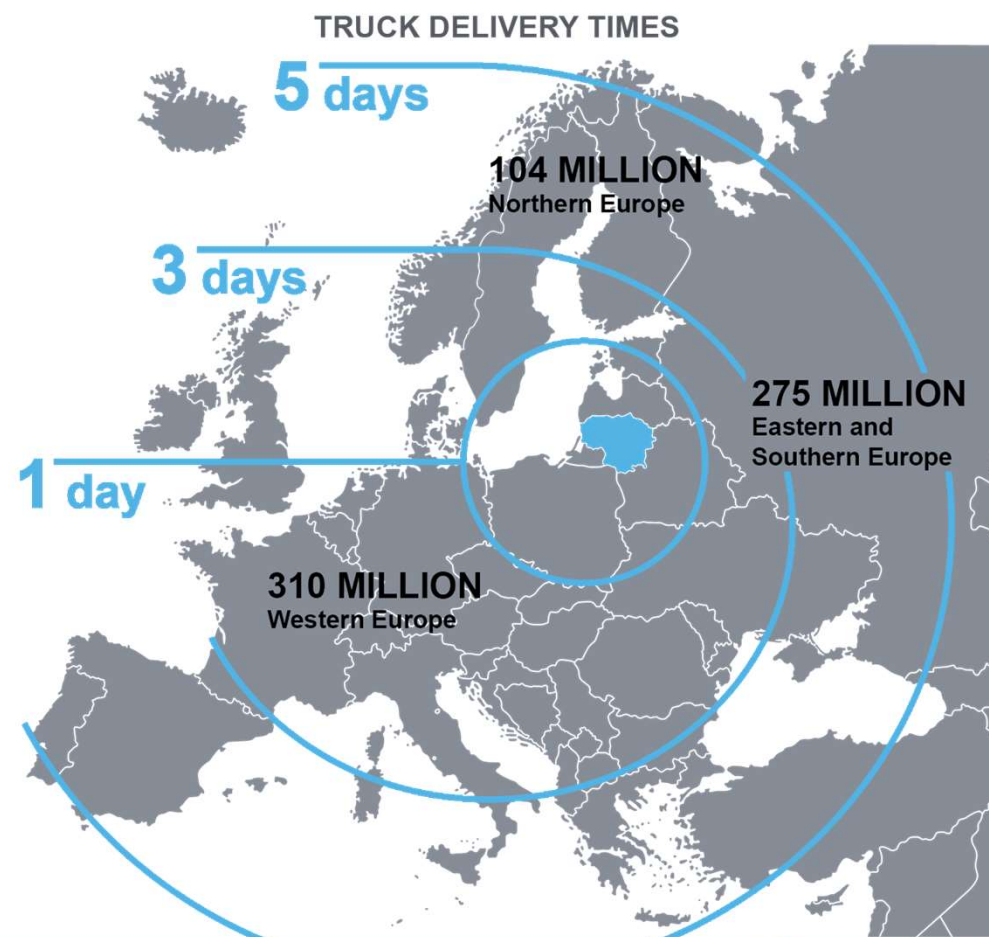
Unemployment⁴ **7.4%**

Member of:



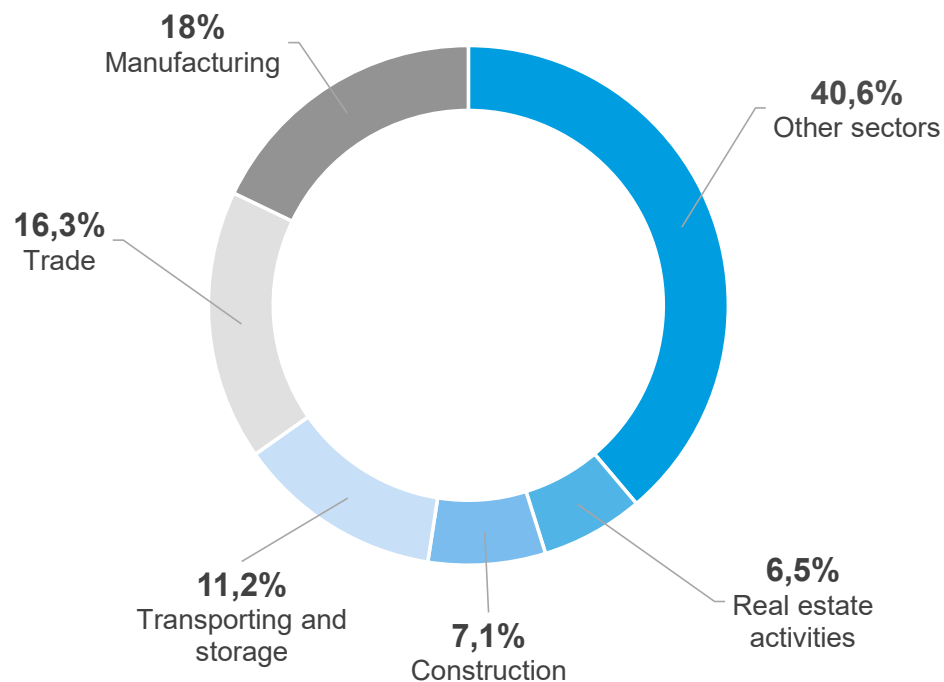
Source 1: Euromonitor Recovery Index 2021
Source 2: Eurostat, 2022 (per capita)

Source 3: World Bank, 2019
Source 4: Statistics Lithuania, 2022

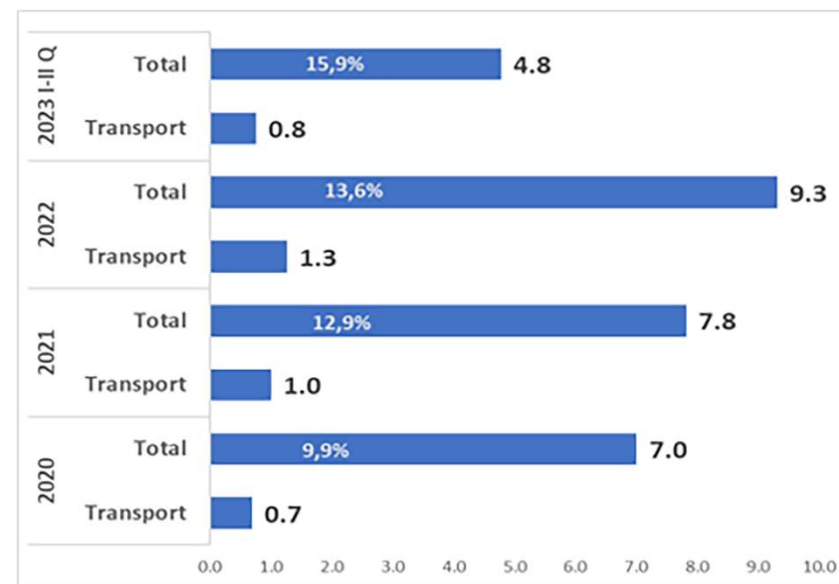


VALUE OF TRANSPORT SECTOR IN COUNTRY'S ECONOMY

The share of gross value added by the country's economic sectors



Investments in the transport sector, billion €, %



2018–2022 Investments in the transport sector amounted to **4,5 billion €** in total

% contribution of transport sector, 2023

Source: State data agency, 2023

LONG TERM KEY DRIVERS FOR INFRASTRUCTURE DEVELOPMENT IN THE REGION



Railways network migration to 1435 mm standard **by 2050**



Transport infrastructure network upgrade to military mobility parameters **by 2027**



Development of international transport corridors (Rail Baltica/Via Baltica) **by 2030**



Digital infrastructure development (**5G network**)



European Green Deal Policy



INVESTMENT DEMAND BY 2030 UP TO 15 BEUR

IMPORTANCE OF THE INFRASTRUCTURE



Goal: Integrate into the 1435 mm network with the **Rail Baltica** project



2030 Rail Baltica



2037 Klaipėda railway line



2050 Core railway lines migrated

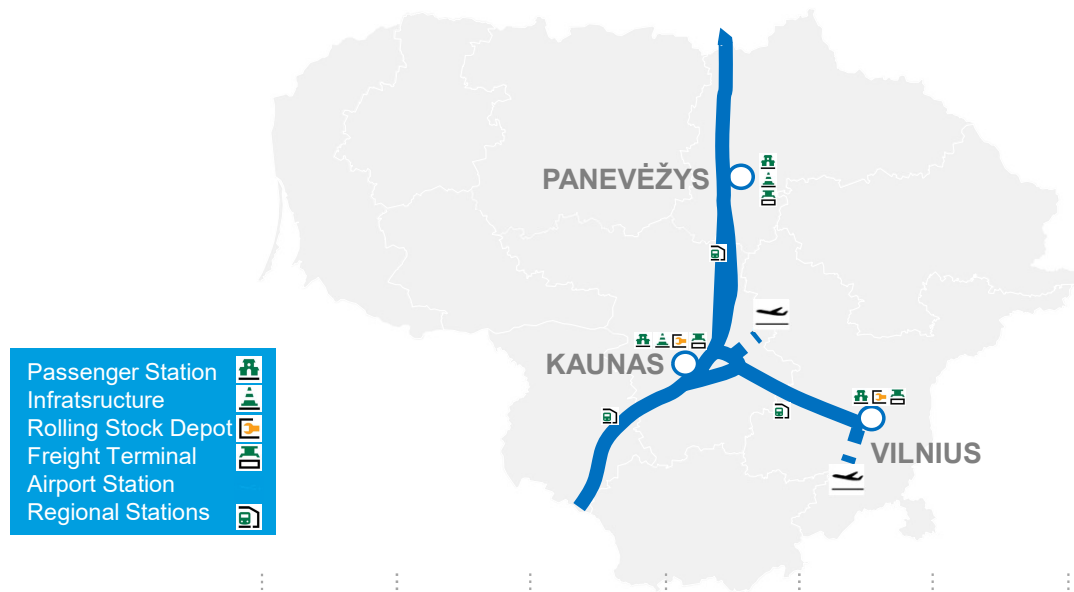
Investment demand **30 BEUR**



Don't stop with Rail Baltica –
connect Ukraine to Europe



RAIL BALTICA PROJECT SCOPE IN LITHUANIA BY 2030



Secured financing

**TOTAL 2,7 BEUR
LT 990 MEUR**

- Territorial planning
- Land acquisition
- Design
- Construction



EU grant 85 %

Procurement

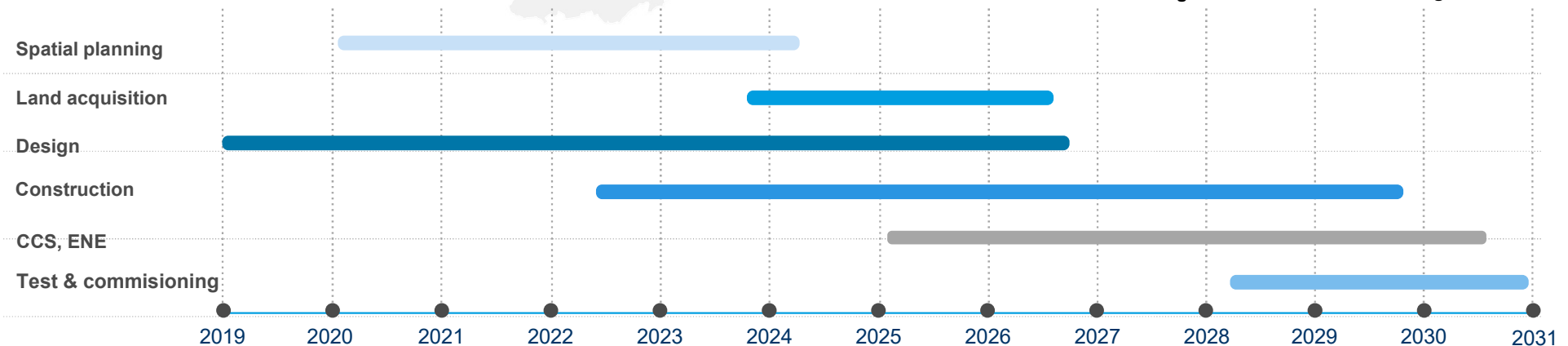
In total to date
Rail Baltica has
announced over

5 BEUR



+

State budget 15 %



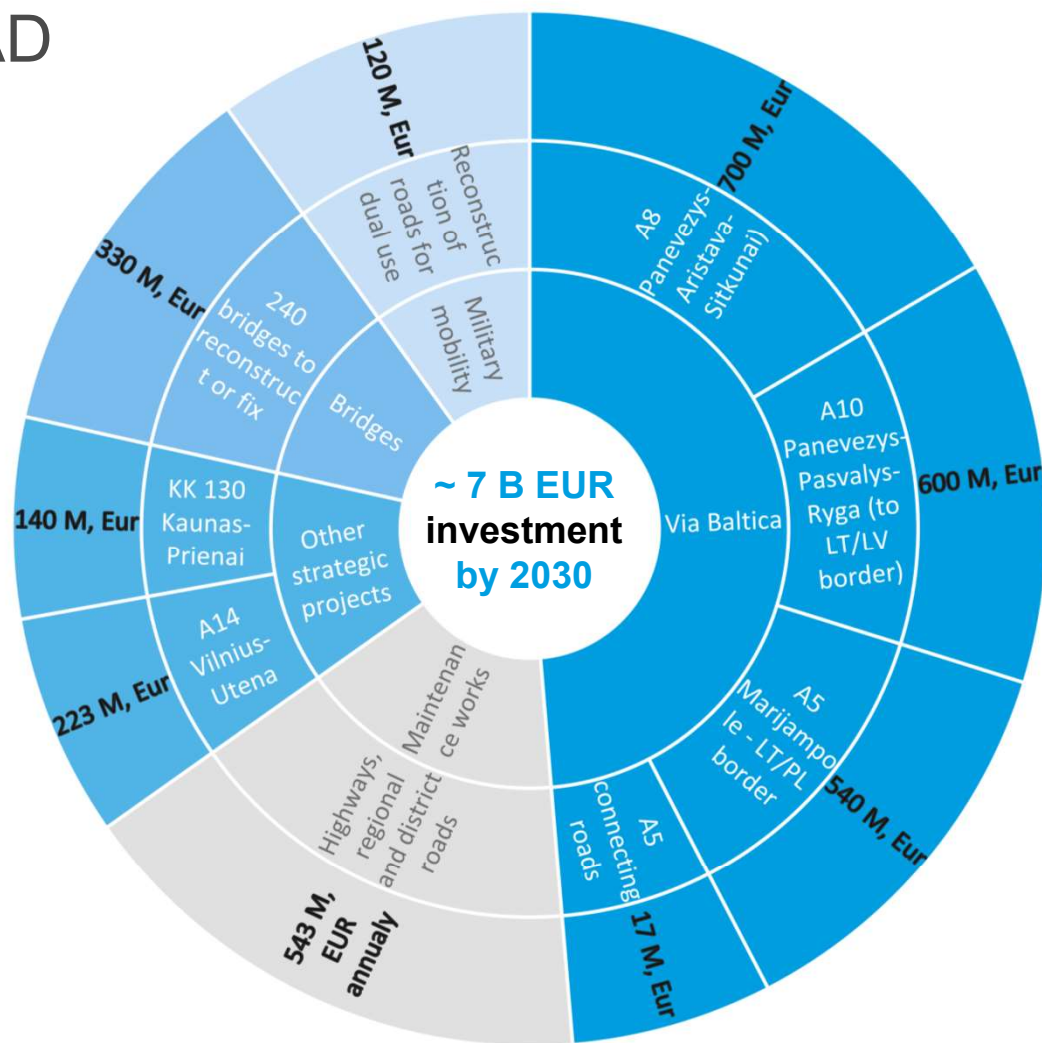
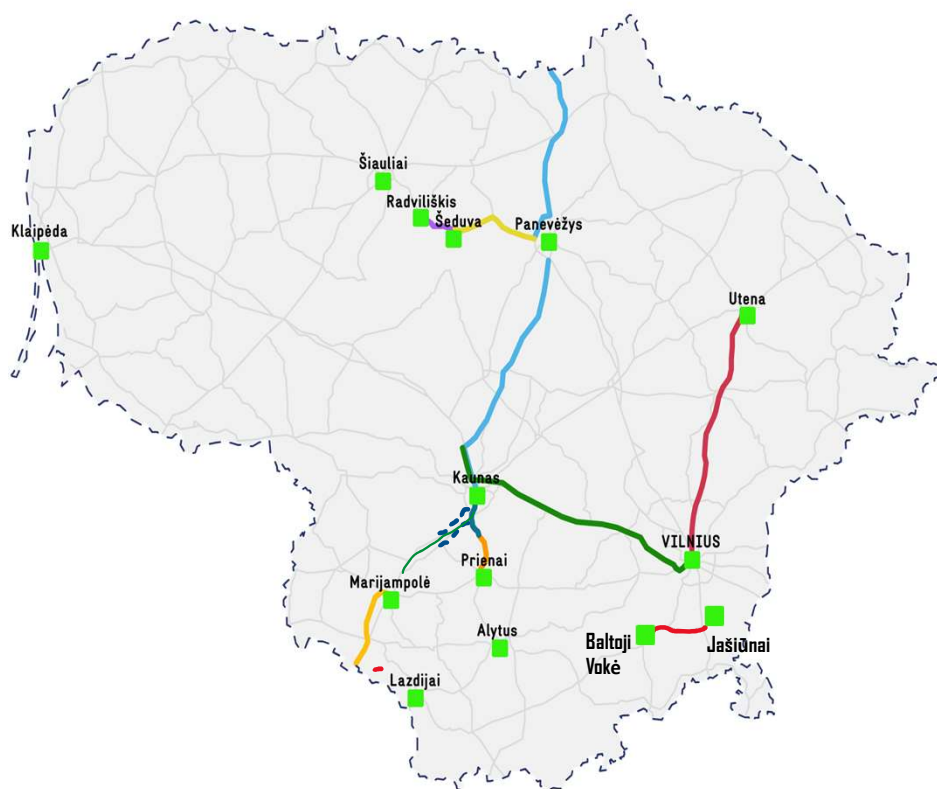
VIA BALTICA



NO.	PROJECT	STATUS	IMPLEMENTATION	FINANCING
1	Reconstruction of Via Baltica (motorway A5) from Marijampolė city to LT/PL border	Ongoing procurement for construction works	2023-2024	Value – 540 M EUR
		Construction works	2023	
		Construction works	2023	
		Preparation of technical design. Procurement for construction in <u>September 2023</u>	2024-2025	
2	Reconstruction of Via Baltica (motorway A8 Panevėžys-Aristava-Sitkūnai)	Business case analysis	2023	Value ~ 700 M EUR
		Territorial planning	2023-2025	
		Land acquisition	2025-2027	
		Technical design	2027-2028	
		Construction	2028-2030	
3	Reconstruction of Via Baltica (motorway A10 Panevėžys-Pasvalys-Ryga (to LT/LV border))	Business case analysis	2023	Value ~ 600 M EUR
		Territorial planning	2023-2025	
		Land acquisition	2025-2026	
		Technical design	2026-2027	
		Construction	2027-2029	
4	Construction of connecting roads to existing motorway A5 Kaunas–Marijampolė–Suvalkai	Land acquisition	2023-2024	Value ~ 17 M EUR
		Technical design	2023-2025	
		Construction	2025-2026	

Total planned investment in Via Baltica by 2030 – 1 857 M Eur

PLANNED INVESTMENTS IN ROAD INFRASTRUCTURE 2023-2030



KLAIPEDA PORT INFRASTRUCTURAL AMBITIONS 2023-2028



Joint use
infrastructure



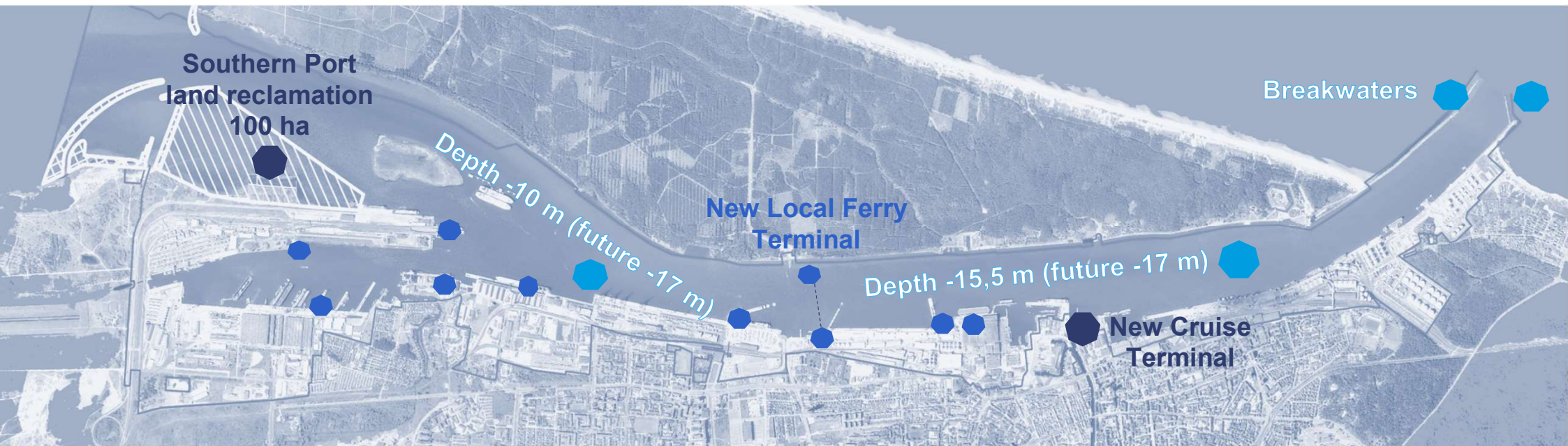
Reconstruction of
quays



New quays

Greening
projects and
innovations

Other port real
asset and
buildings



OFFSHORE WIND INSTALLATION PORT



Convenient access
by road and rail

21 ha territory

40 t/m² quay load

Infrastructure investment –
27 mln EUR

Completion date – early 2026

BUILDING STRONG PARTNER AND SUPPLIER RELATIONS



Focus on building long-term strategic partnerships and commitments.



Agile and flexible approach considering the current geopolitical context and challenges.



Willingness to have Korean business enterprises in the partners club



*In Rail Baltica More than 150 active contracts with total value above 1bn EUR.
Over 50 international partnerships.*



FULL PROCUREMENT PLAN:
railbaltica.org/procurements



PROCUREMENT WEBINAR 2023:
<https://www.youtube.com/@RailBalticaGlobalProject>

FREEDOM TO MOVE



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