

CAMBODIA

Kingdom of Wonder

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Project Overview

1 Overview



Royal Arms



Flag

WHY CAMBODIA?

Regional Stability

- **Area** : 181,035 sq km
- **Coastline** : 460 km
- **Capital** : Phnom Penh
- **Other Cities** : Sihanoukville, Siem Reap
- **Population** : 16.7 million
- **Economic Sectors** : Primary sectors are construction, tourism, apparel manufacturing, accounting for 36%、19% and 17% respectively.

Macroeconomic Indicators

Gross Domestic Product

USD, 2020

25.9 B

Average Annual GDP Growth

2010-2020

6.1 %

Foreign Direct Investment

USD, 2020

3.5 B



Source: MFMOD Database, World Bank WDI, GEM databases, IMF and Tourism Statistics Report

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WHY CAMBODIA?

2000

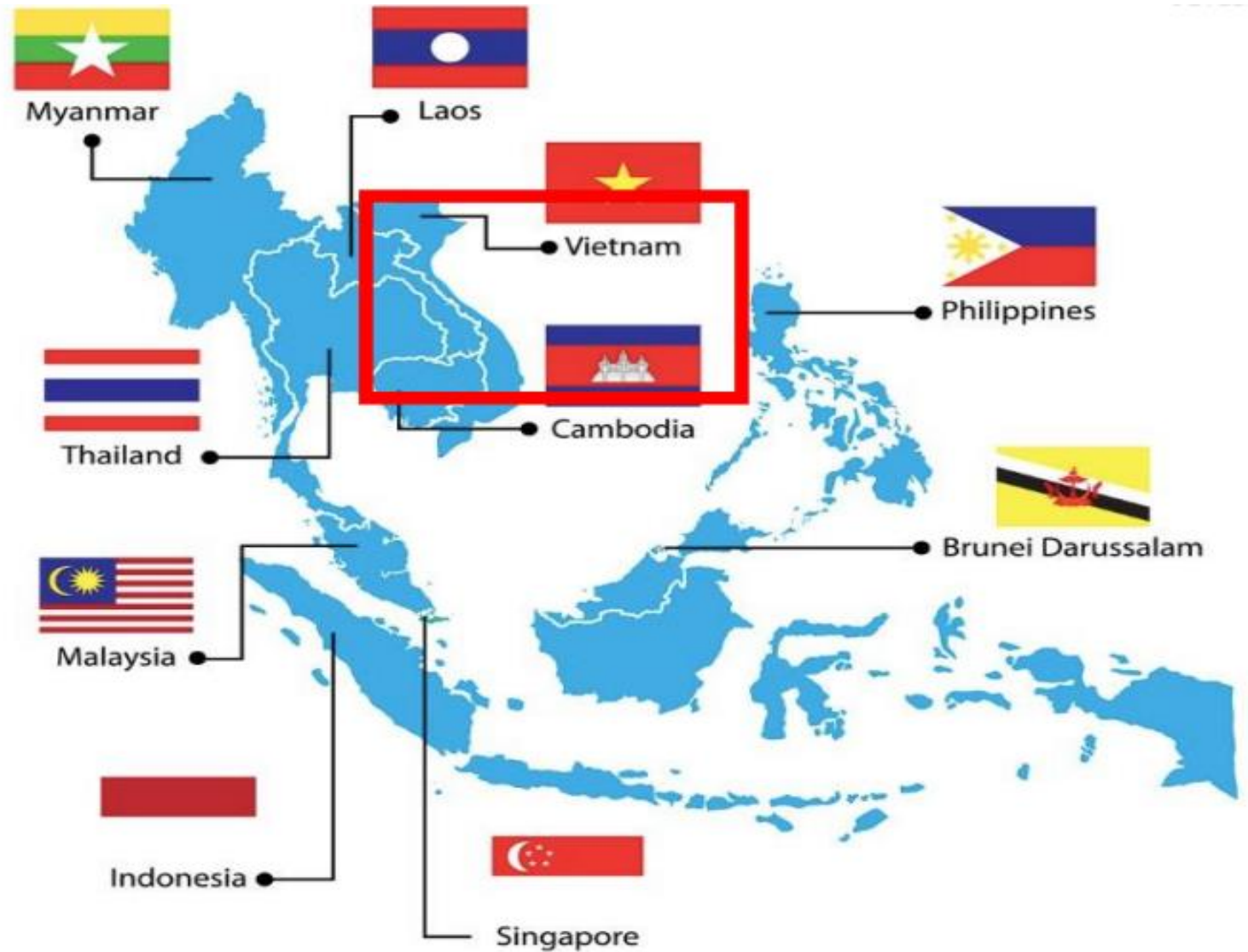


2019



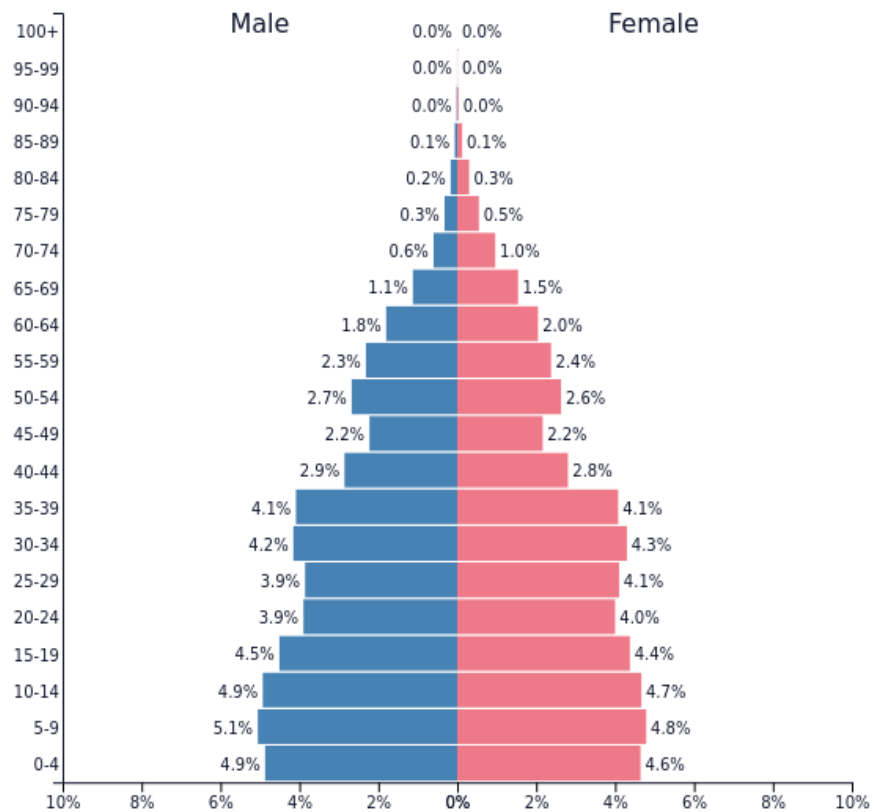
WHY CAMBODIA?

HEART OF SOUTHEAST ASIA



WHY CAMBODIA?

YOUNG & GROWING WORKFORCE



PopulationPyramid.net

Cambodia - 2022
Population: **16,767,842**



WHY CAMBODIA?

POLITICAL STABILITY

The politics of Cambodia are defined within the framework of a constitutional monarchy, in which the king serves as the head of state, and the prime minister is the head of government.



King Norodom Sihamoni



**Prime Minister Hun
Maneth**

WHY CAMBODIA?



Investment Incentives



Liberal Foreign Investment Regime



Tax Holidays & Concessions



Additional Incentives: VAT exemption

Tourism Policy



Tourism Recovery Plan

Talent Acquisition Policy



Convenient Visa Policy



Labour Demand



Talent Training

WHY CAMBODIA?

GETTING TO KNOW CAMBODIA

Manufacturing
13% of GDP



Tourism
11% of GDP



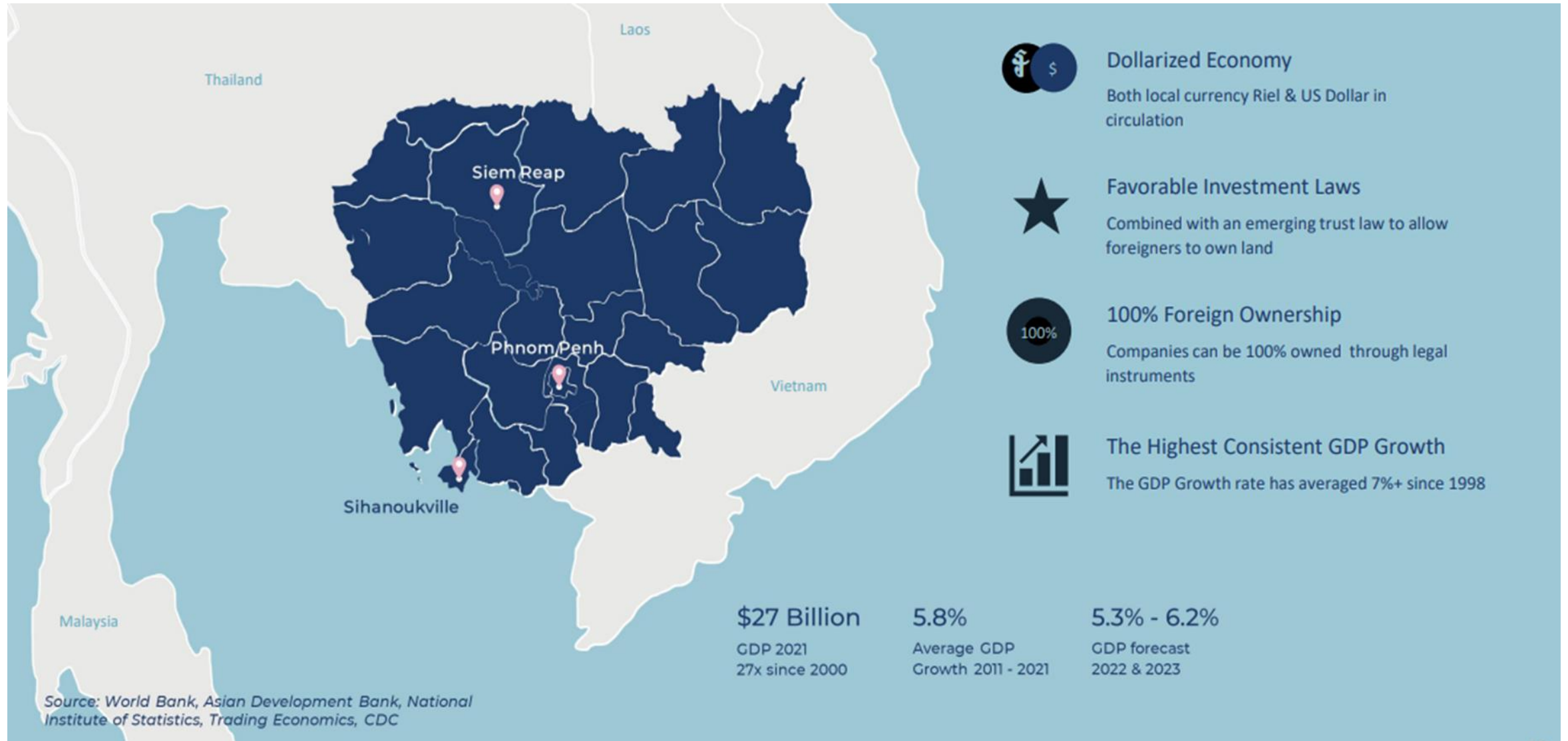
Agriculture
9% of GDP



Real Estate &
Construction
7% of GDP



MARKET OVERVIEW



GETTING TO KNOW KANDAL PROVINCE

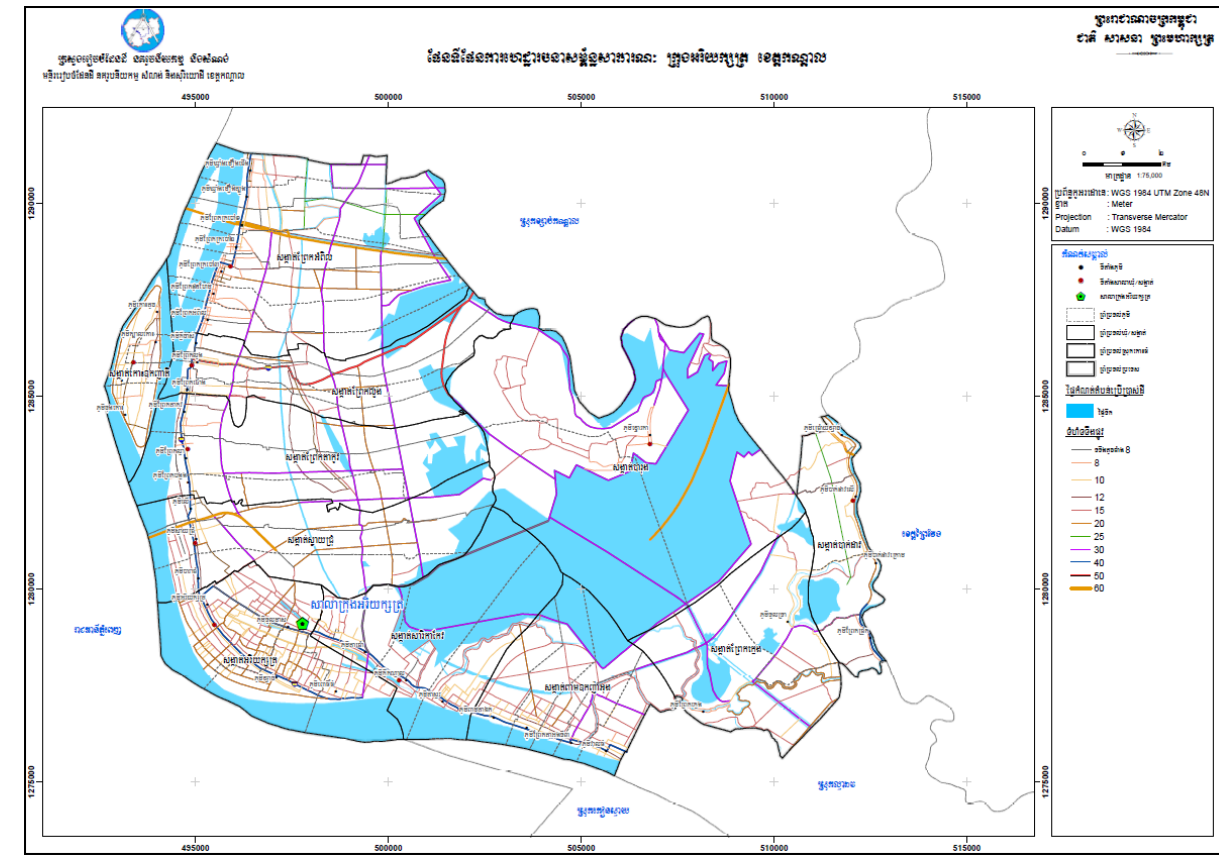
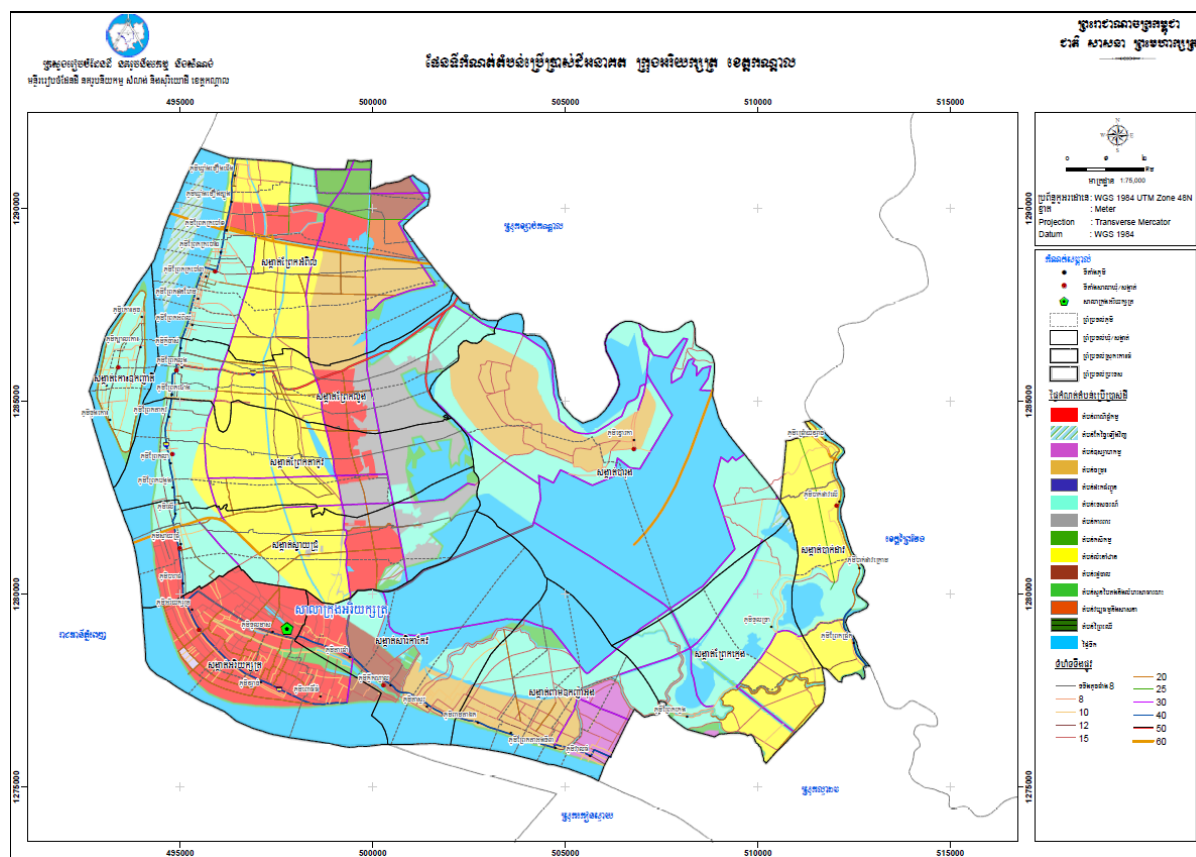
- **Area** : 3211.460 km²
- **Capital** : Takhmao (approximately 8 km south of central Phnom Penh)
- **Population** : 1.38 M (2023), Female = 0.72 M
- **Administrative Division** : (10 Districts, 3 Municipality, 101 communes, 27 Sangkat, and 1,010 villages)
- **GDP per capita** : 2,064 \$ (2022)
- Surrounded capital city of Phnom Penh.
- Kandal Province serves as an economic belt of the capital Phnom Penh
- Kandal Province located on the South West of Cambodia along with Mekong river, Tonle Sap river, and Basac river. Kandal has West border with Kompong Speu province, East side with Prey Veng province, North side with Kompong Chhnang and Kompong Cham provinces, and South side with Takeo province and Ann Yang province Vietnam.



3 KANDAL PROVINCE

GETTING TO KNOW KANDAL PROVINCE

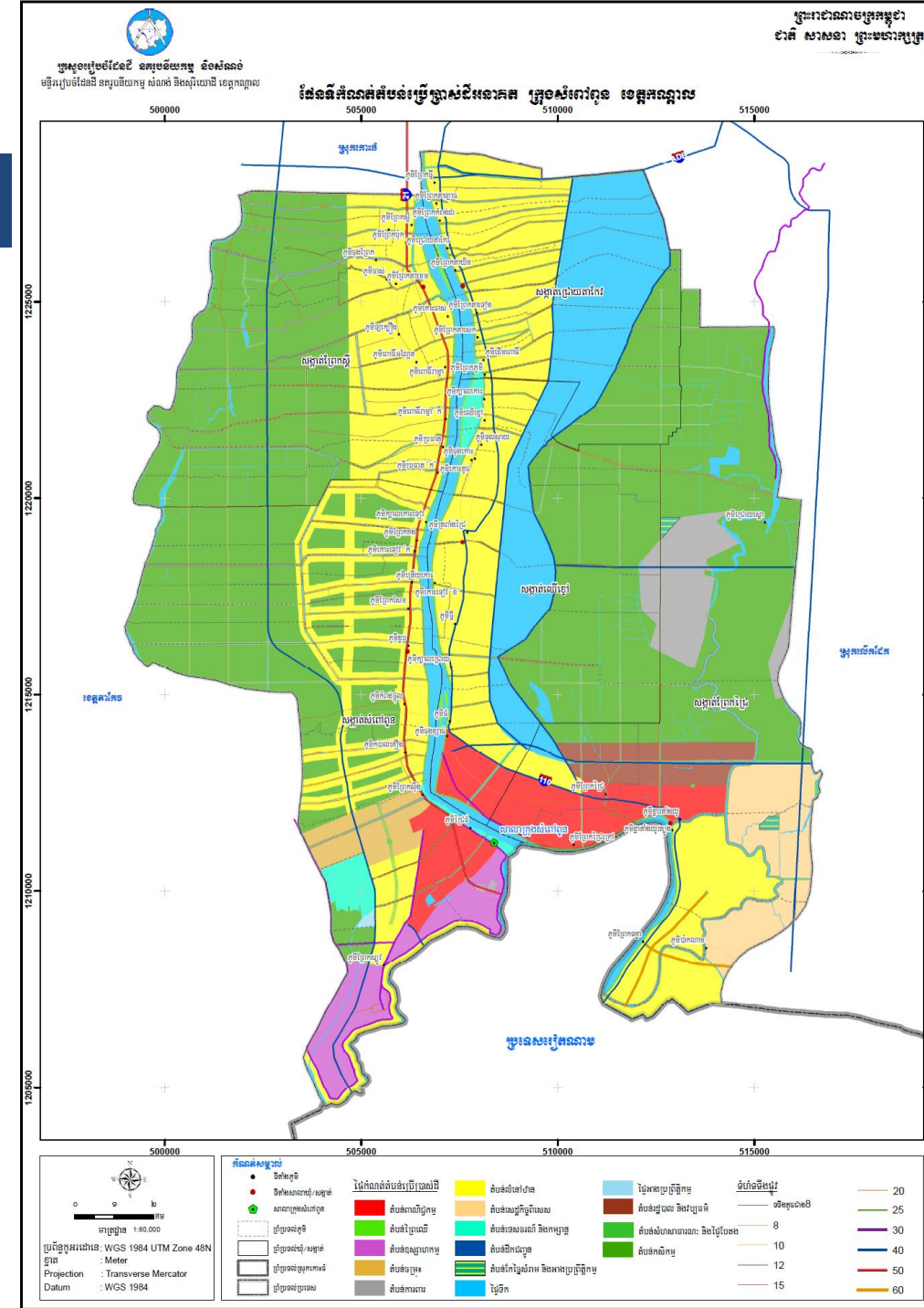
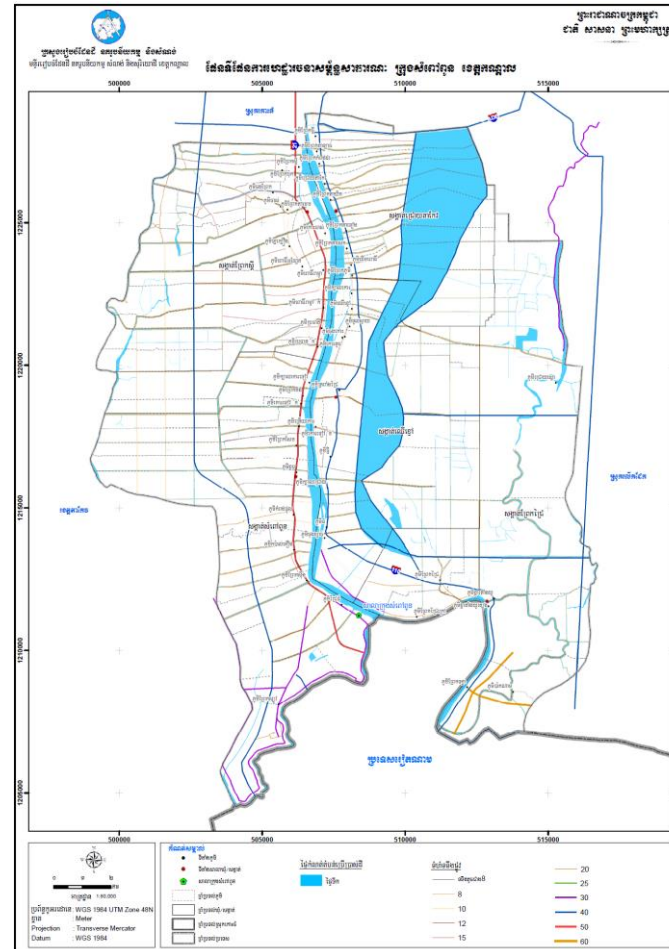
- There are 2 potential new cities have been created in 2022: **Arey Ksat City** has 11 Sangkat which 5 Sangkat from Lavea Em district and other 6 sangkat from Ksarch Kandal district.



KANDAL PROVINCE

GETTING TO KNOW KANDAL PROVINCE

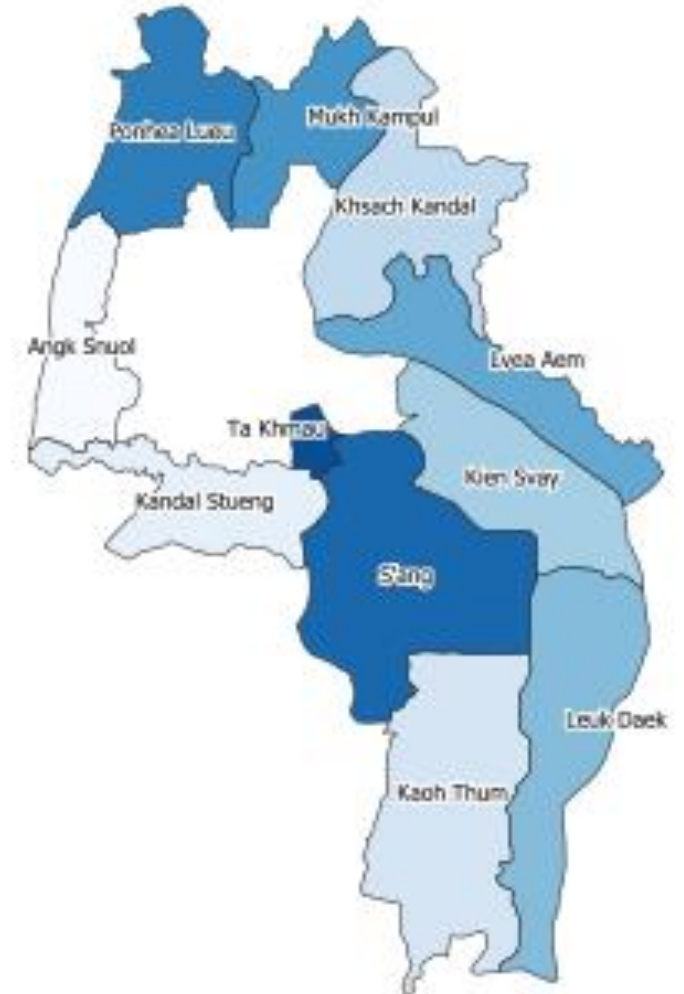
- **Sompov Poun City:** Contain 5 Sangkat which separated from Khoh Thom district.



WHY KANDAL PROVINCE?

1. Location, Location, Location

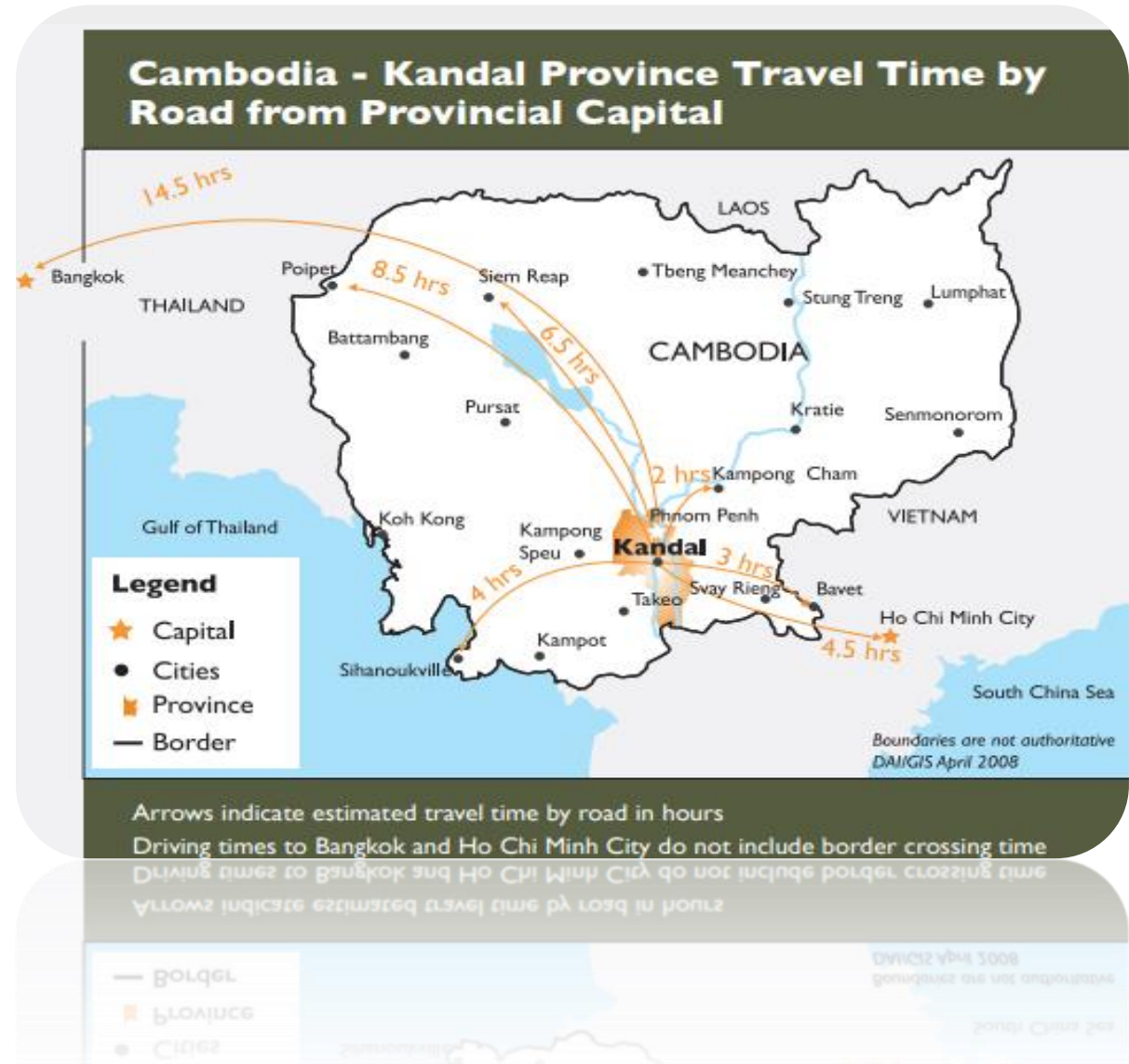
- **Kandal is located at the capital of Cambodia. it is adjacent to, and surrounds, Phnom Penh.**
 - This provides business with excellent access to suppliers, partners, markets and key government agencies. Today, our province has become the new hot-spot for businesses seeking to escape the skyrocketing land and rental prices of the nation's capital while maintaining the benefits of the large market and central location.
 - The province has excellent transport infrastructure, serving local and export markets. Four major rivers flow for 260km through Kandal, providing a valuable natural resource and transportation opportunities.



WHY KANDAL PROVINCE?

1. Location, Location, Location

- Kandal is served by 12 national roads, running for 446km (11% of Cambodia's total). As a result, the province has six times the national average of kilometres of national road per square kilometre of area.
- National Road #1 runs from Phnom Penh to Ho Chi Minh City, while National Road 4 runs to Sihanoukville, Cambodia's only deep-sea port. These roads are part of the ASEAN road network, and are therefore in excellent condition.
- **They allow fast access from Kandal to Phnom Penh, Sihanoukville and Vietnam. New businesses are springing up in Kandal as a result.**



3 WHY KANDAL PROVINCE?

2. Labor Force Large, young, well-educated, Inexpensive.



- Kandal is one of Cambodia's most populous provinces with 1.3 million people.
- Around 40% of the population is under the age of 18 – our workforce will remain young and enthusiastic for many years to come.

3. Growing Financial Services Sector



- With a vibrant business community and a growing middle class, the financial services sector in the province is well developed.
- Two commercial banks serve the province through 15 branches. We also account for over 10% of the Cambodian microfinance market – our businesses are provided the capital they need to grow.

WHY KANDAL PROVINCE?

4. Leading Special Economic Zones

- Kandal Province led to the establishment of two Special Economic Zones (SEZs).— the Phnom Penh SEZ and the Goldfame Pak Shun SEZ.
- The 350 hectare Phnom Penh SEZ on National Road #4 is 8km from Phnom Penh airport and 18km from the city centre. This SEZ is expected to employ as many as 100,000 workers by late 2010.
- The 80 hectare Goldfame Pak Shun SEZ is in Sa Ang district.



5. Economic

- Kandal Province has been depending on 3 sectors with annual growth rate 4.6%:
 1. Agriculture (34%)
 2. Manufacturing (40%)
 3. Service (26%)

WHY KANDAL PROVINCE?

6. Tourism



- Residents of Phnom Penh seek refuge from the heat and congestion of the Capital in our province's natural attractions – our sandy river banks provide the perfect retreat.
- The local government has identified 8 tourism sites:



- 1. Phnom Preah Reach Trorb in Ponhealeur district;
- 2. Phnom Baset in Anksnoul
- 3. Koh Dach in Mok Kampoul district;
- 4. Saang Phnom in Saang district;
- 5. Wat Thon Mon pagoda in Saang district;
- 6. Wat Kien Svay Krav pagoda in Kien Svay district;
- 7. Wat Ankor Chey in Kien Svay district; and
- 8. Wat Phnom Reap in Anksnoul district.

7. Diverse Electricity and Water Supply

- Kandal is well-supplied with electricity from a number of sources, including 2 generation plants in the provincial capital and 4 local independent power producers. Kandal is also served by generators in Phnom Penh and by imports of electricity from Vietnam. Electricity supply throughout the province is expected to improve with further imports from Vietnam increasing over the next one to two years
- Electricity have been cover 100%.
- Clean water have been cover 90%.

WHY KANDAL PROVINCE?

8. Factory and Tourism Services



Total Factories	Garment	Shoes and Leather Product	Others	Total SMEs
483	332	151	30	1,429

Total Tourism Services	Hotel and Guess house	Restaurant	Others
305	78	132	95

New International Airport Development

- New Phnom Penh international located in southern Kandal and Takeo provinces on an area of 2,600 hectares in the work on the 4F-class airport, which the world's highest class, the construction is expected to be completed in 2024.
- The master plan shows that the new airport will be capable of handling 13 million passengers a year in the first phase, 30 million passengers in the second phase in 2030, and up to 50 million passengers in 2050 in the third phase.
- The project is the fruit of close cooperation between Cambodia and China under the framework of the Belt and Road Initiative. *Xinhua*

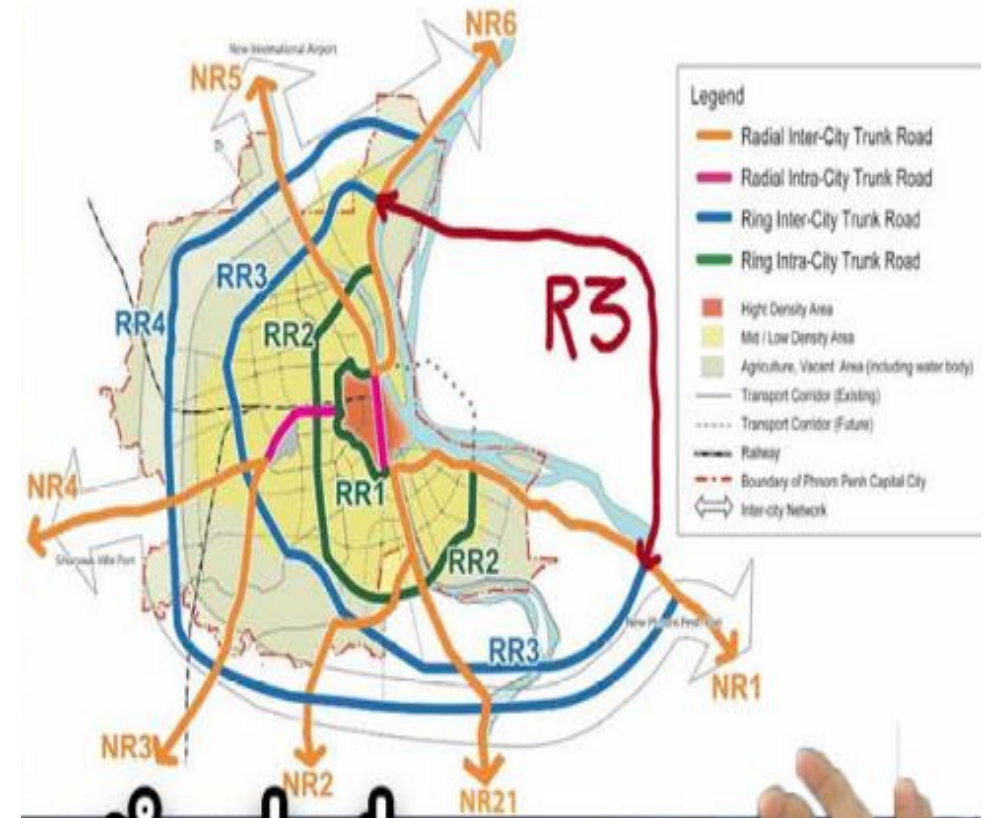


3 WHY KANDAL PROVINCE

EVOLUTION OF KANDAL

RING ROAD #3

- Ring Road 3 located to the east of the capital, it would start from National Road 6 and link Win-Win Blvd to Road 70B and cross two islands, Koh Dach and Koh Tang
- Ring Road 3, connecting the under-construction section eastern side of Phnom Penh in Lvea Em district, Kandal province, to make a complete ring road. Meanwhile, construction of the 4th ring road will be the next priority.
- The project would require constructing three bridges across the Mekong River, starting with a 1,311-metre bridge from National Road 6 to Koh Dach, a Koh Dach-Koh Tang bridge of 579 metres, and Koh Tang-Road 70B bridge of 1,044 metres.
- This ring road has a total length of 52.9km, passing through Kandal province for 38km and Phnom Penh for about 15km. The project is expected to cost approximately US\$273 million, which is a loan from China.



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Electricity Factory runs by black
Oil and Gas

❖ Size 43 ha

❖ Generate electricity 400 MW

❖ Location at La Leaem, Kandal Province

❖ Finished building on December 2020

Highway project from Phnom Penh to Sihanukville



- Total length 190 km
- **Formal** use from November 2022
- Passed by Ang Snul district, Kandal Province around 9km



Highway Project from Kandal Province to Bavet city, Svay Reang province

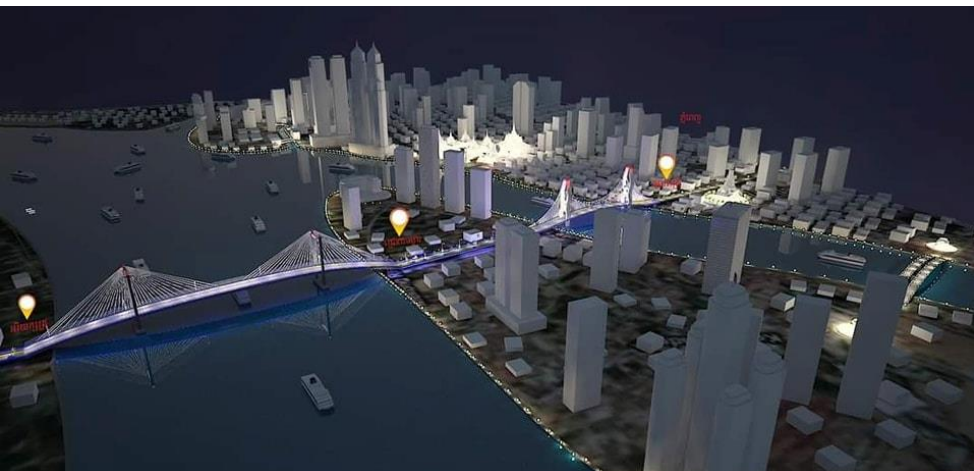
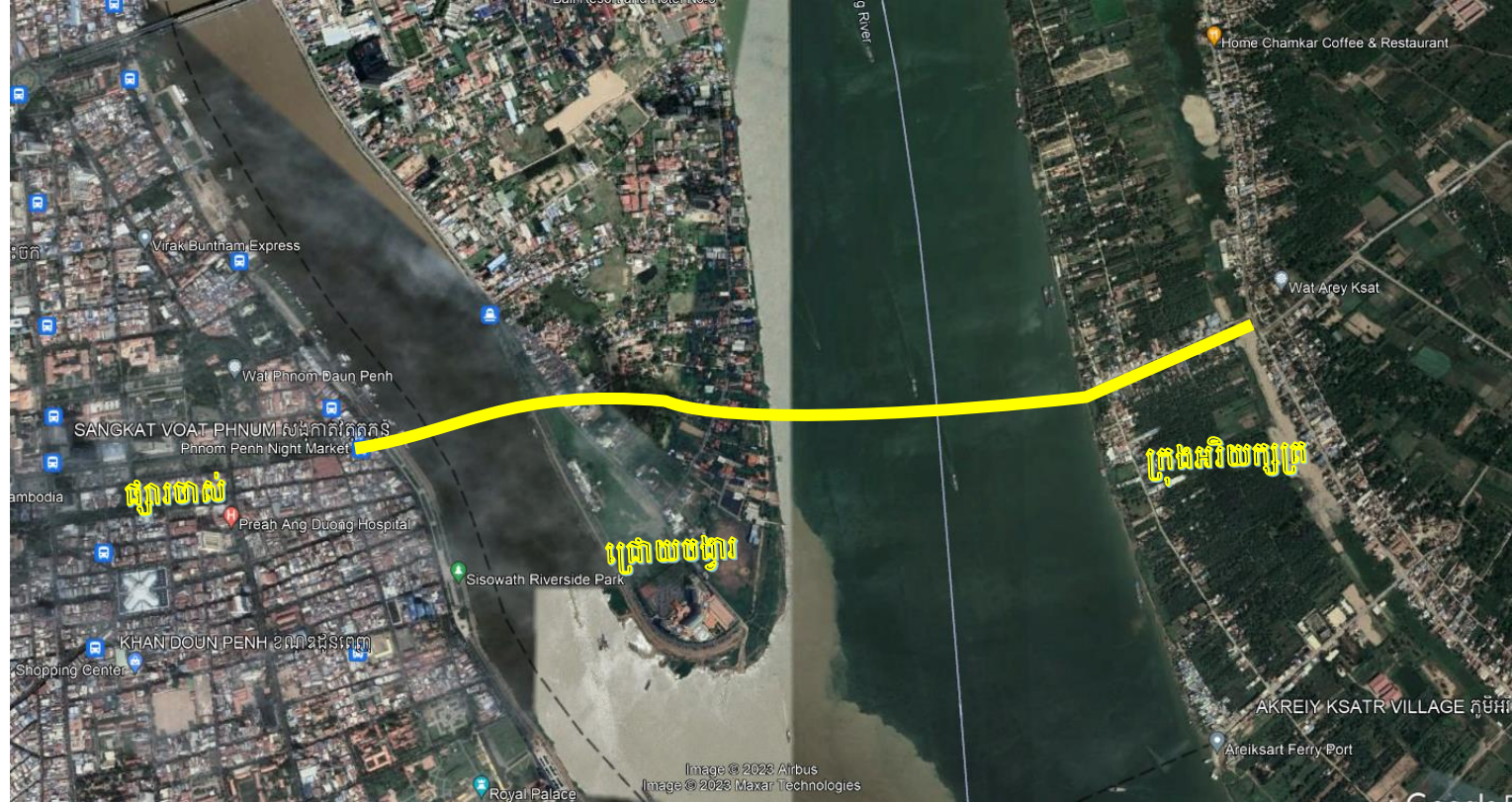
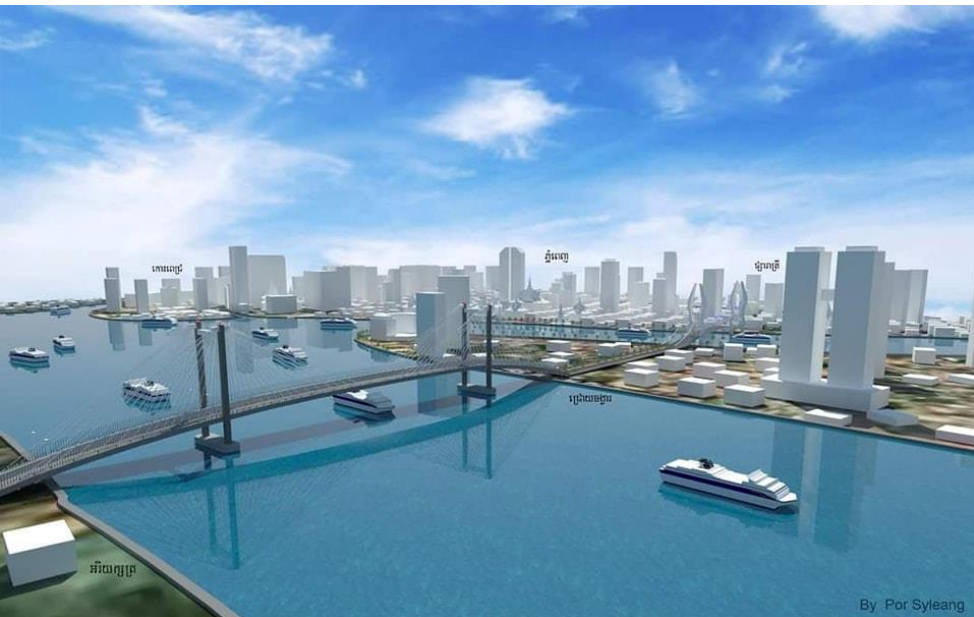
- Total Length 135 km
- Formal opening construction ceremony on June 2023
- Passed by Lavea Em, Kandal 14 km



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2

Project Friendship Bright Cambodia-Korea link from Phnom Penh to Arey Ksat city, Kandal Province



Project Funan-Techo Cannel

- Total lenght 187 km link from Kandal to Kep
- Construction period 4 years (2024-2027) across Kean Svay, Sa Arng, Khos Thom, Sompov Poun city of Kandal Province with 54 km.



PROJECT OVERVIEW(1)

DEVELOPMENT PILLARS

- Financial Services (Banking & Finance /Investment Hub)
- Education (Public & Private)
- Health & Wellness (Public & Private)
- Living (low/high rise, general, green & multi living area)
- Shopping Mall & duty Free
- Entertainments & Lifestyle (Golf Driving R, Hotel & Resorts, Home Stay & Bungalow, Park, Exhibition & Concerts)
- Industrial Zone/Dry Port
- Communities (Handicraft & Production)
- Administration/Public Transpiration/Stream/Lake & Road

1. Strategic Location:



- *Located east of Chaktomuk River , Arey Ksat city, Kandal province.*
- *Two Bridges is going to build under the support from the Republic of Korea. This Cambodia-Korea Friendship Bridges will link the Night Market area in Phnom Penh's to Arey Ksat area, Kandal province', opposite the Royal Palace by the Chaktomuk (Mekong) River.*
- *Some areas of the district just announced to move to under Phnom Penh's administration*

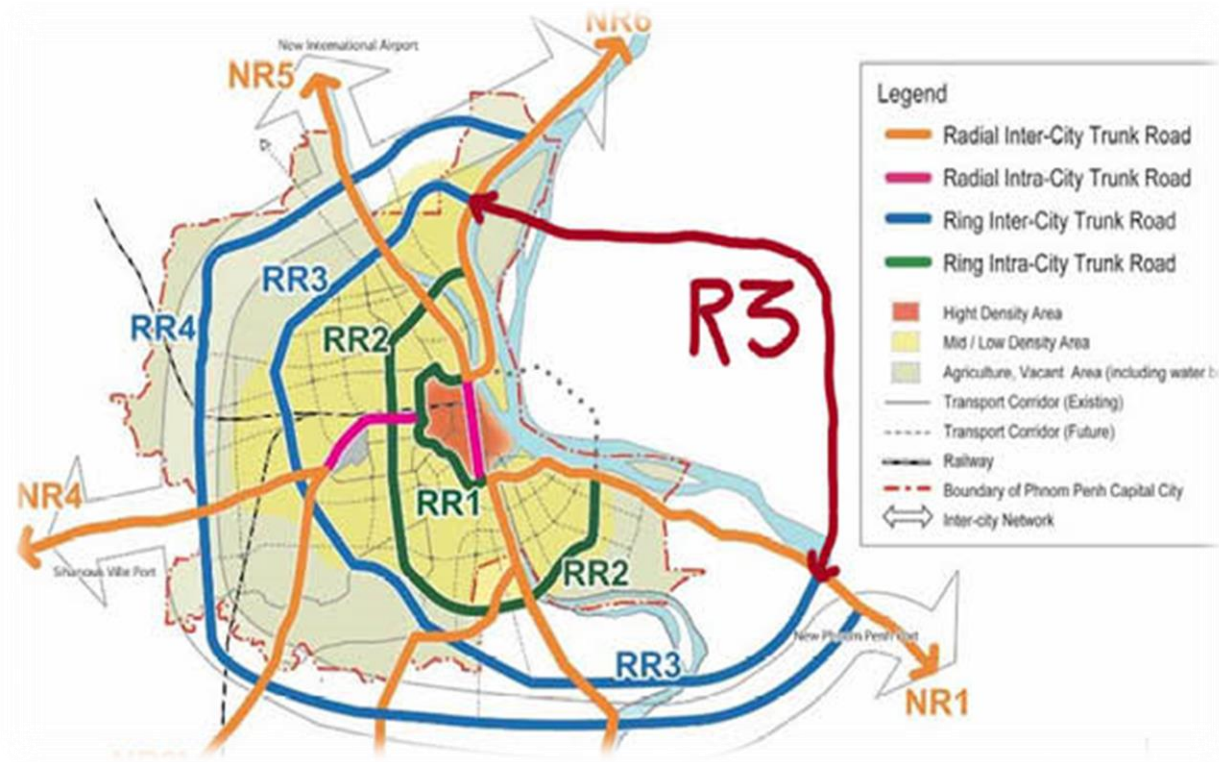
Getting to know Arey Ksat City



2. Rapidly Growth

- Geographically very close to the capital, facing Chroy Changvar in the northwest and Chbar Ampov in the southwest.

Getting to know Arey Ksat City



3. Accessibility

- Ring Road 2, 3 & 4
- Bridges

Getting to know Arey Ksat City



4. Land price

- Land price compare to Phnom Penh is competitive, more room to growth for future profit.
- Good opportunity to invest NOW

ಸ್ವಲ್ಪಮಟ್ಟಿನಷ್ಟಾದರೂ !
THANKS YOU!