

# Ulaanbaatar and business opportunities in the city

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# Country Profile of MONGOLIA



- ❖ **Territory of Mongolia:** 1,566,000 km<sup>2</sup>
- ❖ **Population:** 3,081,677 (2016 estimate)
- ❖ **Religion:** Buddhism (50%), Irreligion (38.6%), Other (11.4%)
- ❖ **Capital and largest city:** Ulaanbaatar



## LOCAL AUTHORITY

- ❖ Mongolia is divided into **21 provinces** and the capital city. Provinces are divided into 330 soums.
- ❖ The capital city is divided into **9 districts** and districts are divided into mini-districts (khoroo).

# Ulaanbaatar City Overview



**The Capital City of Mongolia**  
**(Accommodates 70% of Mongolia's economy)**



**Population: 1,372,000 (45.1% of total country population)**  
**67% - Under the 35 years old**



**Territory: 4,704.4km<sup>2</sup>**  
**(0.3% of total Mongolian land area)**



**Total household: 352,814**



**42.1% (148,651) live in the apartment area.**



**Apartment**  
**(41%)**



**Private house**  
**(1%)**

**57.9% (204,161) live in the ger district area.**



**Simple built houses**  
**without urban services**  
**(32%)**



**Ger (national house)**  
**(26%)**



# Ulaanbaatar city

## Current situation and Challenges

### ► Main problems of the city

- i. Environmental Pollution and Unemployment
- ii. Weak developed infrastructure in ger areas
- iii. Overload in developed or constructed areas (traffic, no space for green areas etc)
- iv. Unplanned Development which limits a future planning

### ► Vision of the city

- i. Access to basic urban services for each city resident
- ii. Improved connectivity between ger areas and newly developed city sub centers or residential areas to sparse the population to areas planned for new development (up to 400 person/ha in high rise building area vs 40-80 person/ha in ger area)
- iii. Make a city as main air and ground transport hub in North East Asia.



# Ulaanbaatar

## Projects in the City

- ▶ In order to mitigate an impact of environmental and social disaster, Government of Mongolia is taking all necessary actions in association with international multilateral organizations and Government of developed countries.
- ▶ Projects under implementation
  - I. Ulaanbaatar Urban Services and Ger Area Development, Investment Programme. MFF 0078/Зээл 3099-MON(SF) Approved by Parliament in 2014 and physical implementation started in 2015. Project divided into 3 tranches and budget is M320 USD. Multi-tranche Finance Facility is invested by ADB, EIB and GoM. Totally 8 new subcenter will be newly developed which accommodates 120 thousand with basic urban services such as heating, water supply, sewage line and improved road network.
  - II. Urban Transport Development Investment Program-Tranche1 39256-024. Approved by Parliament in 26 May, 2015. Loan project is financed by ADB and project is under selection of consulting service stage. Purpose of the project is connect the ger areas by BRT – Bus Rapid Transit lines allow to city residents to replace a private vehicles into public transportation.
- ▶ Projects ready for implementation'
  - I. Ulaanbaatar CWWTP project. Feasibility Study is provided by Artelia (France) and total investment is 370 million USD. GoM and MUB is seeking for potential investor able to implement the project under concession.
- ▶ Projects under FS stage
  - I. Waste water recycling and water supply improvement project. Financed by MCC – Millennium Challenge Corporation. Government of US.



# BRT-Bus Rapid Transit Project

All 45km and 60 BRT stations could be implemented in the next five years as part of the ADB project, with the city targeting the first two corridors to be operational by 2020. The project has the potential to dramatically transform the city and meet Ulaanbaatar's mass transit needs for at least the rest of the century.



2017  
675.6km

2020  
1,143.1km

2030  
3,000km

Streets and Roads

# Projects synergic to Ulaanbaatar City Development

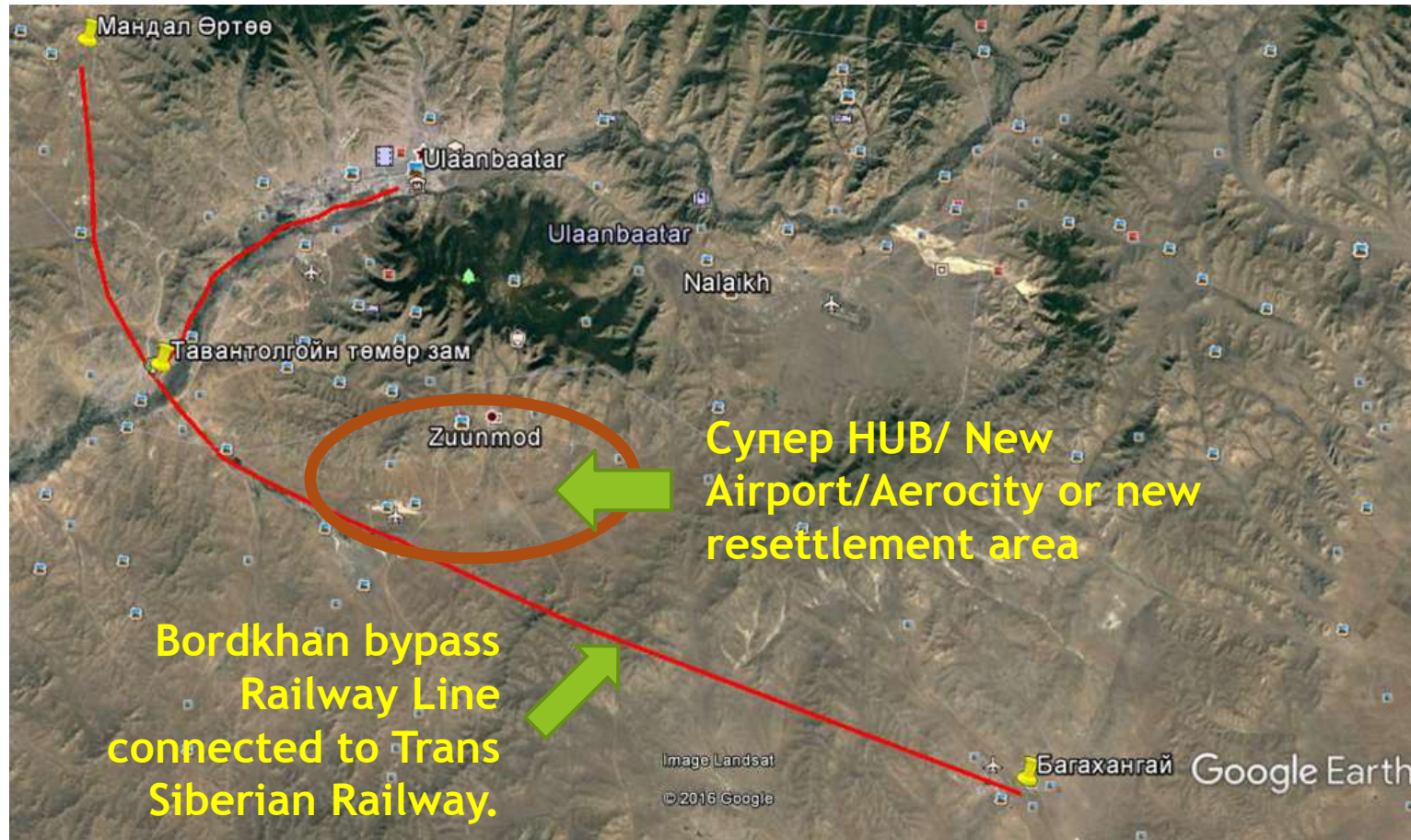
- ▶ **Bogdkhan Railway Bypass Investment Program 48329-001.** Feasibility Study is financed by ADB and completion deadline is 2Q 2018. Tentative estimated investment is 320 million USD.
- ▶ **Aero City Project.** The owner of the Project will be Ministry of Construction and Urban Development and Municipality of Ulaanbaatar. The project's main purpose is to accommodate about 120 thousand residents in at areas surrounding a new airport constructed in Hushigt valley in Tuv province. The New Ulaanbaatar International Airport project funded by Government of Japan and construction supervision provided by Nippon Koei and Samsung CIT





# Ulaanbaatar – Future Super Hub in North East Asia

Focal Point: New Airport and Logistics Center



# Thank you for your attention





# Ulaanbaatar City Overview

